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Welcome! So that we may serve you better, we ask that you carefully complete the new patient registration and medical history forms and bring them with you to your appointment, along with any previous test results and/or medical records you may have. **Please arrive with your completed forms at least 15 minutes before your appointment time** to allow for registration and preparation of your record.

Please check with your health insurance and/or your primary care doctor to make sure the doctor you are seeing is an enrolled provider with your insurance and if you will need a referral for this visit. **If you do need a referral authorization for your insurance to cover this visit, it is your responsibility to obtain this referral.** You may either bring it with you to the visit or have your doctor's office fax it to us at (317) 842-4393 at least 2 days before your appointment.

Our insurance contracts require that we collect any co-pays at the time of your visit. For your convenience, our practice accepts cash, personal checks, Mastercard, Visa, Discover Card, and American Express.

If you have any questions about fees, insurance, or referral information, please call our Patient Accounts Representative at (317) 570-7353 extension 126. If you need to cancel or reschedule this appointment, please call (317) 842-4901 during normal business hours. **Please notify us at least 24 hours in advance if you are unable to keep your appointment.**

IN SUMMARY, BRING WITH YOU:

- Enclosed forms, completed and signed
- Any pertinent test results and/or medical records, including hearing tests in last 6 months or CT/MRI of head.
- Your current insurance card(s)**. Please bring your insurance cards to every visit. If we do not have your cards, we will not be able to bill your insurance and you will be responsible for the visit fees.
- A Driver's License or other Photo I.D.** as for your protection we verify identity
- Any necessary referral forms or referral numbers if required by your insurance. Remember, unauthorized visits will not be covered by your insurance. Unauthorized, non-urgent visits will be rescheduled unless you are willing to pay in full at the time of service.

We look forward to your visit!

Office addresses:

NORTHEAST: 7440 N. Shadeland Avenue, Suite 150, Indianapolis

NORTHWEST: 2020 West 86th Street, Suite 307, Indianapolis

KOKOMO: 1542 S. Dixon Road, Suite F, Kokomo

MOORESVILLE: 904 N. Samuel Moore Pkwy, Mooresville

Please print clearly in ink.

Midwest Ear Institute, P.C.

Acct.# _____

Page 1

| | | | | |
|------------------------------------|------------|--|---------|---|
| First Name: | Last Name: | Age: | Weight: | <input type="checkbox"/> Male <input type="checkbox"/> Female |
| Medical problem for today's visit: | | Birth Date: _____ / _____ / _____ Mo Day Year | | |

Hearing/Ear/Balance Questions (Please answer all.)

| | | |
|---|--|---|
| Do you have hearing loss? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both ears | | |
| If you have hearing loss, was the loss: <input type="checkbox"/> Gradual <input type="checkbox"/> Sudden <input type="checkbox"/> Stays the same | | |
| • When did the hearing loss begin? _____ • Does your hearing change? (good days/bad days) <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| • If your hearing changes, do you get dizzy when your hearing is down? <input type="checkbox"/> No <input type="checkbox"/> Yes • Are sounds distorted? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Do you have noise in the ears (tinnitus)? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both ears | | |
| Does the noise change (come & go)? <input type="checkbox"/> No <input type="checkbox"/> Yes • Does the noise match your heartbeat? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Do you experience ear pressure? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both ears | | |
| Do you have ear fullness/stuffiness? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both ears | | |
| • Does the fullness/stuffiness change? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Do you have ear popping/crackling? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both ears | | |
| Do you have a history of ear infections? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both ears | | |
| Have you ever had ear surgery? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both ears | | |
| Do you have a history of ear wax buildup? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both ears | | |
| Ear pain? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both | Ear drainage? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both | |
| Ever wear a hearing aid? <input type="checkbox"/> No <input type="checkbox"/> Yes: <input type="checkbox"/> Right ear <input type="checkbox"/> Left ear <input type="checkbox"/> Both # yrs _____ | Have you ever had seasonal allergies? <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Are you frequently around cigarette smoke? <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| Been treated with intravenous antibiotics? <input type="checkbox"/> No <input type="checkbox"/> Yes | Autoimmune disorder in you or your family? <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| Ever had a head injury? <input type="checkbox"/> No <input type="checkbox"/> Yes | Ever had meningitis? <input type="checkbox"/> No <input type="checkbox"/> Yes | Otosclerosis in your family? <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Have you fallen in the last 2 years while engaging in normal activities, e.g., walking, going up steps? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Do you have a problem with balance or dizziness? <input type="checkbox"/> No (go to next page) <input type="checkbox"/> Yes, please answer questions below: | | |
| Describe your balance problem <input type="checkbox"/> Spinning/rotation sense of motion <input type="checkbox"/> Lightheadedness <input type="checkbox"/> Unsteadiness | | |
| • When did your balance problems start? _____ | | |
| • Is your balance problem <input type="checkbox"/> Constant (present all the time) <i>OR</i> <input type="checkbox"/> Comes in episodes (go to next section) | | |
| If your balance problem comes in episodes-- How long does the typical episode last? _____ hours _____ minutes | | |
| • How many episodes have you had in the last month? _____ year? _____ • When was the last episode? _____ | | |
| • When you are dizzy, does your hearing change? <input type="checkbox"/> No <input type="checkbox"/> Yes • Do you have nausea and/or vomiting? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| • Does ear noise (tinnitus) change? <input type="checkbox"/> No <input type="checkbox"/> Yes • Does fullness/ear pressure change? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Are balance symptoms worse: | | |
| • With changes in head position? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, which direction? <input type="checkbox"/> Up <input type="checkbox"/> Down <input type="checkbox"/> Right <input type="checkbox"/> Left | | |
| • Around the time of a headache? <input type="checkbox"/> No <input type="checkbox"/> Yes • Females: Around the time of a menstrual period? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Do you have a rotation/spinning/tilting sensation when you cough/strain/blow your nose or lift heavy objects? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Do you have a rotation/spinning/tilting sensation when you hear loud noises or certain tones? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Do you get faint or lightheaded if you stand up quickly? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Have you fainted/passed out/blacked out at any time? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Have you ever had a stroke, TIA, or loss of vision briefly in one eye? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Do your legs cramp, ache, or fatigue easily on walking? <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Have you ever had surgery for a balance problem? <input type="checkbox"/> No <input type="checkbox"/> Yes | Do you have migraine headaches? <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| Premature birth? <input type="checkbox"/> No <input type="checkbox"/> Yes Ever had syphilis? <input type="checkbox"/> No <input type="checkbox"/> Yes | Ever receive chemotherapy? <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| Ever had diabetes? <input type="checkbox"/> No <input type="checkbox"/> Yes Anemia? <input type="checkbox"/> No <input type="checkbox"/> Yes | Do you scuba dive or sky dive? <input type="checkbox"/> No <input type="checkbox"/> Yes | |

Please continue on the other side

Review of Body Systems

Circle any of the following symptoms you may be experiencing.

| | |
|-------------------------|---|
| General | Weight loss Weight gain Fever Other |
| Eyes | Dryness Blurry vision Double vision Pain Other |
| Nose/Throat/Sinus | Congestion Pressure Drainage Pain Hoarseness Difficulty swallowing Other |
| Heart/Blood Vessels | Chest pain Chest pressure Palpitations Leg swelling Other |
| Lungs/Breathing | Shortness of breath Cough Wheezing Other |
| Stomach/Bowels/Ulcers | Acid reflux Cramping Diarrhea Constipation Pain Other |
| Kidney/Bladder/Prostate | Incontinence Difficulty starting stream of urine Bleeding Pain Other |
| Muscles/Bones/Joints | Pain Stiffness Swelling Other |
| Skin/Breasts | Skin dryness Skin sores Skin rash Breast swelling/tenderness/lump Other |
| Neurologic | Headaches Tremor--Weakness--Numbness (arm, leg, both) Sleep apnea Other |
| Psychiatric | Depressed Anxious Other |
| Endocrine/Hormones | Diabetes/High blood sugar Low blood sugar Menopause High thyroid Low thyroid Other |
| Blood/Lymph | Easy bruising Easy bleeding Low blood count Hemophilia Sickle cell history Other |
| Allergy/Immune System | Allergies: (Food Insects Latex) Steroid Use History of organ transplant Other |

| | |
|---|--|
| Current Medications (Include prescription, over-the-counter, and herbal.) <input type="checkbox"/> None | Past Medical History |
| | <i>Have you had any present or past medical problems that doctors have treated?</i> <input type="checkbox"/> No <input type="checkbox"/> Yes (If yes, please list below.) |
| 1. _____ Dose: _____ | 1. _____ |
| 2. _____ Dose: _____ | 2. _____ |
| 3. _____ Dose: _____ | 3. _____ |
| | 4. _____ |
| | 5. _____ |
| | Past Surgical History |
| | <i>Have you had any past surgeries or surgical procedures?</i> <input type="checkbox"/> No <input type="checkbox"/> Yes (If yes, please list below.) |
| 4. _____ Dose: _____ | 1. _____ |
| 5. _____ Dose: _____ | 2. _____ |
| 6. _____ Dose: _____ | 3. _____ |
| | 4. _____ |

Do you have any drug allergies? No Yes (list):
If yes, what are your reactions? Itching Rash Swelling Trouble breathing Other:

| | |
|---|--|
| Family History | Social History |
| Does anyone in your family have hearing loss? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, who? _____ | 1. What is, or was, your occupation? _____ |
| Any other medical problems in your family? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, list: _____ _____ _____ | 2. Have you ever worked in a noisy place? <input type="checkbox"/> No <input type="checkbox"/> Yes • If yes, what place? _____ How many years? _____ |
| | 3. Have you ever been subjected to loud noises in the military? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, how many years? _____ |
| | 4. Do you have any noisy hobbies? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, what? _____ Yrs? _____ |
| | 5. Are you at risk for HIV/AIDS? <input type="checkbox"/> No <input type="checkbox"/> Yes |
| | 6. Do you smoke or use tobacco? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, how many years? _____ |
| | 7. Do you put salt on your food <input type="checkbox"/> No <input type="checkbox"/> Yes |
| | 8. # cups of coffee/tea/cola (containing caffeine) you have/day _____ |
| | 9. Do you drink any alcohol? <input type="checkbox"/> No <input type="checkbox"/> Yes, _____ drinks/week |
| | Please Sign here (Patient or Guardian): X _____ Date _____ |



FINANCIAL POLICY

Whether you are new to our practice or we have had the pleasure of serving you over the years, we would like you to be aware of our financial policies. ***Please read this information carefully—front and back sides—sign on the reverse, and turn in to the receptionist.*** We will be happy to give you another copy to keep for your reference.

Registration. At each visit our receptionist will verify and update your demographic information and insurance coverage and may periodically ask you to complete a new registration form to insure our information is accurate. **Please be sure to have your insurance cards with you at every visit so we may properly bill your insurance company. If you do not have your card with you, you may be required to make full payment that day.** Because of new federal laws designed to protect you from identity theft, we must also ask for **photo I.D.** such as Driver's License or other government-issued identification.

Insurance. We participate in Medicare, traditional Medicaid (but not Medicaid Managed Care Plans) when secondary to other insurance, and most commercial insurance plans in the central Indiana area but cannot know the details of the coverage and benefits for your particular policy. Therefore, you will need to be familiar with your policy and know what is required to access medical care. Your insurance may have one or more of the following requirements:

- Referral from your primary care physician authorizing your visit with our doctor, done either by a specific form or by a tracking number assigned to your visit. (If your insurance card has a physician's name on it, it usually means that physician must authorize your care by a specialist.)
- Co-pay that must be paid each visit
- Annual deductibles that apply
- Specific hospitals, x-ray facilities, and clinical laboratories that must be utilized for these services.

If you are unsure of what you need, contact your insurance representative or primary care physician before your visit.

A further note about Referral Authorizations: If your insurance policy requires this referral, **it is your responsibility to make sure we have authorization prior to being seen by the doctor. Unless you have a medical emergency, if we do not have a referral authorization for your visit and you are unable to obtain one, the visit will be rescheduled.** While this may seem harsh, it is for your protection as much as ours, as some insurance plans will not pay for any tests or treatment that result from an unauthorized initial visit. If you have a second insurance company, please consider whether that insurance company may require prior referral authorization for the services; if so, and none has been obtained, they will deny payment and you will be responsible for the amounts they might have otherwise paid on your behalf.

Patient responsibility balances. You will be responsible for

- Services not covered by your insurance.
- Co-pays (will be collected at check-in) and balances remaining after your insurance company has paid, including deductibles and co-insurance (percentage of the allowed amount that is your obligation).
- Balances that remain unpaid 60 days after they have been filed with your insurance company but we have received no payment or response

(Continued on next page)

Payment in full is expected within 30 days from your first statement advising you of the patient balance due. A \$5.00 rebilling fee will be added to your account balance for each subsequent statement and delinquent accounts may be turned over for pursuit by an external collection agency, so please inform us immediately if financial difficulties arise.

Self-Pay, Services not covered by insurance, and Large deductibles. If you do not have medical insurance or we are not contracted with your insurance plan, you will be expected to pay at the time of service, or, in some instances, prior to service. Similarly, if you have a large deductible on your insurance policy, we may require a prepayment towards the cost of certain diagnostic tests or surgical procedures. Our billing office will be happy to help you plan to meet the costs of your care.

Disability and FMLA forms. We will complete the first form for your disability insurance at no charge but for all subsequent forms there will be a \$15.00 charge. There is also a \$15.00 charge for completing FMLA paperwork. Payment should be presented with the form.

Payment methods. For your convenience, in addition to cash or personal check, we also accept VISA, MasterCard, Discover, and American Express cards. Please be aware that checks returned for insufficient funds will result in a \$25.00 fee being added to your account.

Medical Care to Minors. If both parents have insurance, the insurance of the parent whose birthday falls first in the calendar year will be considered primary for the child, and the other parent's insurance will be secondary. When the parents are divorced, we will consider the parent/legal guardian who presents a child for care to be the responsible party for payment of services, regardless of financial responsibility established in a divorce decree. Further, care for a patient under 18 years of age must be authorized by a parent, legal guardian, or someone to whom you give written authorization to present the child for care.

Motor Vehicle Accidents. If your medical condition results from a motor vehicle accident, we will treat your account as any other, i.e., we will consider you—not your auto insurance—to be the responsible party for all fees. If you have health insurance, we will bill the health insurance and look to you for any unpaid balances. It will be up to your health insurance company to obtain reimbursement from either your automobile insurance or that of another party who is held responsible for the accident. If you have no health insurance, you will be considered a Self-Pay patient.

Acknowledgement and Authorization. I have read, understand, and agree to the above policies. I Regardless of any insurance I may have, I am ultimately responsible for payment for any professional services rendered. I authorize the release of medical information necessary to process a claim for benefits under my policy and assign payment of my insurance benefits to the Midwest Ear Institute, P.C. If my account should become delinquent, I agree to pay the costs of collection, including legal fees and court costs.

Signature _____ **Date** _____
Patient or Responsible Party



MIDWEST EAR INSTITUTE, P.C. - E-MAIL COMMUNICATIONS POLICY

We recognize that many of our patients have e-mail and may find that using e-mail to communicate with our office is more convenient than trying to connect by telephone. However, because e-mail has some significant limitations, **we are now required by Indiana State Law** to have a written agreement with our patients as to how this mode of communication will be used. Please note the following:

1. Because the response time to your message cannot be guaranteed, **e-mail should not be used for urgent medical matters** that require more timely attention. If you need an urgent reply, call our office at 317-842-4901 or Indiana toll free 800-818-3277.
2. E-mail is not a substitute for a physical examination or the emergency room.
3. Sensitive matters should not be communicated by e-mail but rather by face-to-face encounter or by telephone. Keep in mind that e-mail sent and received through your place of employment may be accessed by your employer. We will not forward any e-mails containing protected health information to a third party without your express written consent.
4. E-mail is good for routine, straightforward questions and for information which does not require an office visit, such as appointment requests or cancellations, surgery scheduling details, record or refill requests, and billing matters. Please use the following e-mail addresses depending on the nature of your communication:

| | |
|-------------------------------|-------------------------------|
| appts@midwestear.com | refills@midwestear.com |
| billing@midwestear.com | surgery@midwestear.com |
| records@midwestear.com | |
5. Format and content of your message:
 - a. Type the patient's **full name and date of birth** in the SUBJECT box. Your message will not be answered without this information in the subject box.
 - b. Include in your message **day and evening phone numbers where you may be contacted**
 - c. **Do not send attachments.** Because of the threat of viruses, no attachments will be opened.
6. Your e-mail messages may be handled by an assistant, and all correspondence to and from us will be documented in your medical record.
7. We want to make sure you have received our e-mail message or reply. Please acknowledge all messages from us by using the "reply" feature on your e-mail program. If you do not receive a reply from us within 2 business days, please call our office as there may have been a malfunction in the transmittal of your message.
8. **Patient acknowledgement and agreement:** I have read and fully understand these guidelines for the use of e-mail to communicate with this practice. By my signature below, I give Midwest Ear Institute permission to utilize e-mail to communicate routine matters with me and will be responsible for advising you of any changes to my e-mail address.

PRINT Patient's Full Name _____ Date of Birth _____

PRINT E-mail address to be used for this purpose _____
This address belongs to: Patient Spouse Mother Father Guardian

Signature _____ Date _____
(Patient or responsible party)